

Tender for providing financial advisory served to Regeringskansliet

Societe Generale is pleased to express its interest in providing financial advisory services to Regeringskansliet.

Societe Generale is a leading French multinational bank founded in 1864. Today, it employs over 126,000 professionals and serves approximately 24 million clients across 64 countries worldwide. Our client reach is worldwide with solid local expertise thanks to our platforms in Europe, the META region, the Americas and Asia. Société Générale is ranked as the 6th largest bank in Europe and the 19th largest in the world by total assets.

Since 2017, we have been operational in the Nordic region through our Stockholm Branch, where we offer a comprehensive range of financial solutions, banking products, and services in the fields of corporate and investment banking through Societe Generale's Corporate and Investment Banking ("SG CIB") division.

SB CIB provides a global advisory approach to corporates, financial intuitions and public sectors (M&A, debt, equity transaction, capital structure, and asset & liability management), as well as quality capital raising solutions across the debt and equity spectrum, optimised financing and expert risk management responses notably in the realm of foreign exchange and rates derivatives.

SG CIB holds all the necessary licences to provide services to Regeringskansliet.

Company details

Head office		Stockholm Branch		Contact person
Full legal name	Societe Generale S.A.	Full legal name	Societe Generale SA, Bankfilial Sverige	Tom Pedersen Managing Director Chief Country Officer, Nordic Region
Registered office	29 Boulevard Haussmann 75009 Paris France	Registered office	Hamngatan 2 111 47 Stockholm Sweden	+46 (0) 8 545 0 12 71 tom.pedersen@sgcib.com
Registration number	522 129 222 RCS	Registration number	516406-1052	

Service offerings

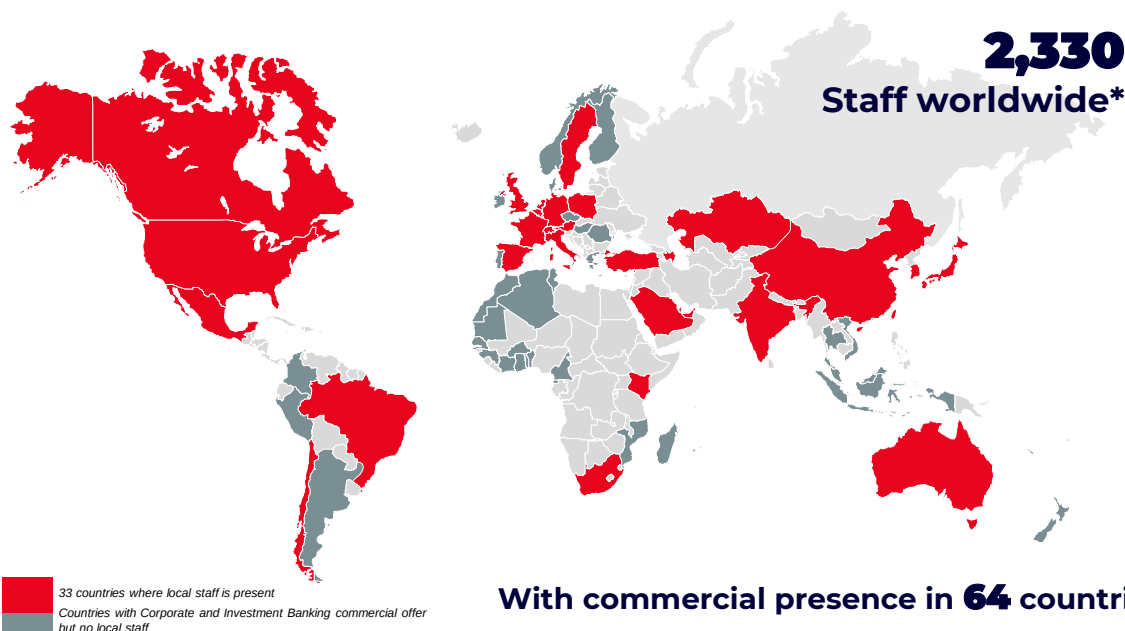
Equity Capital Markets	Debt Capital Markets	M&A
- IPOs - Rights issues - Capital increases - Equity-linked products	- Bond issuance - Hybrid financing - Private placements - Rating and risk advisory	- Buyside and sellside advisory - Spin-offs - Restructuring

Bernstein Societe Generale	
- Joint venture between AllianceBernstein and Societe Generale - Global Equity Research & Execution Services with +1,000 companies covered worldwide - Unique ECM structuring capabilities - Access to all equity linked services & solutions	- Global distribution platform with hubs in North America, Europe & Asia - Includes the premier financials research boutique, Autonomous


ALLIANCEBERNSTEIN


SOCIETE GENERALE

SG CIB, a global platform with a worldwide client reach



Selected credentials

ECM	Eurozone ECM (2022-2025 YTD*)				SG-led European Transactions		
	Rank	Bank	# of deals	Value (€m)	VOLKSWAGEN	QUINENCO	EMBRACER GROUP
	1	BNP Paribas	141	14,419	Disposal by ABB of TRATON shares	Disposals by ABB of Nexans shares	Listing of Asmodee
	2	Goldman Sachs	105	15,684	TRATON EUR 350,250,000	Nexans EUR 224,000,000	Asmodee
	3	JPMorgan	95	13,389	Joint Bookrunner	Joint Global Coordinator	Lead Financial Advisor
	4	BofA Securities	86	13,093		Joint Bookrunner	
	5	Societe Generale	74	5,161	GERMANY 03/2025	FRANCE 11/2024	SWEDEN 07/2024
	6	Citi	70	8,871	EXOSSENS	ALSTOM	PORSCHE
	7	Deutsche Bank	67	8,082	IPO	Rights Issue	IPO
	8	Morgan Stanley	61	12,296	EUR 462,500,000	EUR 999,156,798	EUR 999,156,798
	9	Credit Agricole CIB	54	2,811	Joint Bookrunner	Joint Global Bookrunner	Joint Bookrunner
	10	Barclays	51	5,634	FRANCE 06/2024	FRANCE 06/2024	GERMANY 09/2022
DCM	EUR Corporate IG Bonds (2025 YTD*)				SG-led Nordic Transactions		
	Rank	Bank	# of issues	Value (\$m)	Stadshypotek	Nordea	Carlsberg Group
	1	BNP Paribas	55	19,632	Covered Bond 2.875% 7Y	Senior Non-Preferred 3mE+65bp 4NC3 FRN	Sr Unsecured 2Y/4.5Y/7Y/10Y/14Y
	2	UniCredit	36	14,175	EUR 1,000,000,000	EUR 750,000,000	EUR 4bn / GBP 500m
	3	JPMorgan	19	12,672	Joint Lead Manager	Joint Bookrunner	Active Bookrunner
	4	Deutsche Bank	29	11,766	SWEDEN 03/2025	FINLAND 02/2025	DENMARK 02/2025
	5	Societe Generale	31	10,440	VOLVO	Länsförsäkringar	VOLVO
	6	Credit Agricole CIB	41	9,890	S Unsecured 4.625 Due Feb-28	Senior Preferred 3.250% 5Y	Sr Unsecured / Green 4.75 Due May-30
	7	Danske Bank	10	7,502	GBP 350,000,000	EUR 500,000,000	EUR 500,000,000
	8	HSBC	17	7,280	Active Bookrunner	Joint Bookrunner	Joint Bookrunner
	9	ING	18	7,216	Sweden 02/2025	SWEDEN 01/2025	FINLAND 04/2024
	10	Nordea	10	6,231			
M&A	M&A Advisory France (2024)				SG-led European Transactions		
	Rank	Bank	# of deals	Value (\$m)	KERING	vivendi	EMBRACER GROUP
	1	BNP Paribas	71	69,664	Disposal of The Mall Luxury Outlets	Spin-off and listing of Havas	Spin-off and listing of Asmodee
	2	Lazard	82	65,364	EUR 350,000,000	HAVAS	Asmodee
	3	Goldman Sachs	29	57,542	Excl. Financial Advisor	Lead Financial Advisor and Listing Agent	Lead Financial Advisor
	4	JPMorgan	35	51,900	ITALY 01/2025	FR/NL 12/2024	SWEDEN 07/2024
	5	BofA Securities	25	42,299	Electrolux	Elektroskandia	sodexo
	6	Morgan Stanley	27	40,563	Disposal of Rosenlew to Heikamaal	Disposal of Cylinda AB to Vestel	Spin-off and listing of Pluxee
	7	Societe Generale	33	39,634	ROSENLEW	VESTEL	pluxee
	8	Citi	16	37,305	Exclusive Advisor	Excl. Financial Advisor	Lead ECM Advisor and Financial Advisor
	9	Rothschild & Co	115	31,500	FINLAND 06/2024	SWEDEN 06/2024	FRANCE 02/2024
	10	Credit Agricole CIB	36	19,622			

Strong global recognition

GLOBAL BANKING & ADVISORY



Global Finance
Best Investment Bank Awards 2024
Best Investment Bank in Sustainable Financing



The Asset Triple A
Sustainable Finance Awards 2024
Best ESG Bank



IJGlobal Awards 2023
Global Financial Adviser of the Year
Europe Financial Adviser of the Year
Europe & Africa MLA of the Year
Latin America MLA of the Year



TMT M&A Awards EMEA 2023
TMT Financing Bank of the Year



GlobalCapital
Syndicated Loan Awards 2023
Best Arranger of Project Finance Loans



IFR Awards 2023
Bank for Sustainability
Reverse Yankee Bond House



Project Finance
International Awards 2023
Adviser of the Year



Extel 2024 Europe Research Survey
#8 European research firm within developed Europe
#1 Index Research
#1 Index Research
#2 Multi-Asset Research
#4 Quantitative Research
#4 Derivatives Research
#9 Equity Research

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