

Application to Act as Financial Advisor to the Government of Sweden



Jefferies is pleased to express its interest in providing financial advisory services to the Government of Sweden.

Jefferies is one of the world's leading full-service investment banking and capital markets firms. Jefferies provides insight, expertise and execution to investors, companies and government entities. We offer deep sector expertise across a full range of products and services in investment banking, equities, fixed income and wealth management in the Americas, Europe and the Middle East and Asia. We provide a span of advisory and underwriting services through creative and idea-driven M&A, leveraged finance, equity & equity-linked financing and restructuring & recapitalization solutions.

Our industry expertise spans a range of sectors including aerospace & defense, automotive aftermarket, autos, broker dealers & market structure, chemicals, construction & building materials, consumer products, distributions, energy, food & beverage, healthcare, industrial services, infrastructure, insurance, maritime, media & information services, metals & mining, municipal finance, paper & packaging, power & renewables, real estate, gaming & leisure, restaurants, retailing, security services, specialty finance, technology, telecommunications and transportation & logistics.

Jefferies holds all required and valid licenses to provide services to the Government Offices of Sweden.

Information and Contact Details

Jefferies International Limited

100 Bishopsgate
London, EC2N 4JL
United Kingdom

Company reg.no 0197 8621

Jefferies GmbH, Stockholm Filial

Norrmalmstorg 1
111 46, Stockholm
Sweden

Company reg.no 516411-6005

Contact

Fredrik Wansheim
Managing Director
Nordic Investment Banking
+46 766 041 449
fwansheim@jefferies.com

Jefferies has advised on several high-profile transactions in Sweden, including EQT’s sale of Karo Healthcare and Bridgepoint’s minority stake sale of Vitamin Well. Jefferies is one of the leading international banks in the Nordics and is top ranked in both Nordic IPOs and M&A.

Relevant Nordic Transactions			
Selected Mergers & Acquisitions		Selected Equity Capital Markets	
Healthcare Apr 2025 Pending  Undisclosed Sale to KKR Joint Financial Advisor	Healthcare Apr 2025 Pending  Undisclosed Sale of stake to Hellman & Friedman Joint Financial Advisor	Healthcare Mar 2024  CHF 2,300,000,000 Initial Public Offering Joint Bookrunner	Healthcare Jan 2024  DKK 1,450,000,000 Private Placement of Equity Joint Financial Advisor
Technology Dec 2024 Pending  \$1,500,000,000 Recommended offer from SoftwareOne Sole Financial Advisor	Tech Enabled Services Aug 2024  Undisclosed Acquisition of stake by CVC Sole Financial Advisor	Technology Oct 2021  \$557,000,000 Initial Public Offering Joint Global Coordinator and Joint Bookrunner	Industrials Oct 2021  \$2,476,000,000 Initial Public Offering Joint Bookrunner
Consumer Aug 2024  Undisclosed Sale of significant stake to Cinven Exclusive Financial Advisor	Technology Dec 2023  €19,000,000,000 Sale of minority stake to international shareholders Joint Financial Advisor	Automotive Aftermarket Sep 2021  \$611,000,000 Initial Public Offering Joint Global Coordinator	Technology Oct 2020  NOK 6,900,000,000 Initial Public Offering Joint Global Coordinator

M&A League Table		
Nordic Sell-Side M&A (2021-2025 YTD) ⁽¹⁾		
Rank	Financial Advisor	Deal Value (€m) ⁽¹⁾
1	Goldman Sachs	51,136
2	Jefferies	37,424
3	Morgan Stanley	36,613
4	JP Morgan	22,501
5	Bank of America	20,643

IPO League Table			
International Bank Participation in Top 20 Nordic IPOs (2017–2025 YTD)			
Rank	Bookrunner	Deal Value (€m) ⁽²⁾	#
1	JP Morgan	10,981	7
2	Morgan Stanley	10,519	8
3	Jefferies	7,603	8
4	BNP Paribas	6,644	4
5	Goldman Sachs	6,408	4

Source: Dealogic, Mergermarket
(1) MergerMarket as of April 9th, 2025, Jefferies proprietary data. By international banks. Deal size range \$100m-\$6.5bn. Only includes M&A transactions with Nordic-based target excluding real estate transactions.
(2) Dealogic as of April 9th, 2025. International bank participation in the largest Nordic IPOs since 2017.

Relevant Sector Experience (Globally)

Energy

Apr 2025

Pending

Brookfield

\$9 Billion

Acquisition of
Colonial Enterprises, Inc.
Joint Financial Advisor

Jan 2025

Pending

EPIC

\$2,200,000,000

Sale to
KKR
Joint Financial Advisor

Industrials

Mar 2025

Pending

James Hardie

\$8,750,000,000

Acquisition of
The AZEK Company
Lead Financial Advisor

Mar 2024

SRS
DISTRIBUTION

\$18,250,000,000

Sale to
The Home Depot
Lead Financial Advisor

Consumer & Retail

Healthcare

Feb 2025

MATTRESS FIRM

\$5,000,000,000

Sale to **Tempur Sealy**
Joint Financial Advisor

Oct 2023

BIRKENSTOCK

\$1,484,000,000

Initial Public Offering
Joint Bookrunner

Technology, Media & Telecom

Nov 2025

ANAQUA

Undisclosed

Sale to
Nordic Capital
Joint Financial Advisor

Apr 2024

DARKTRACE

\$5,315,000,000

Sale to
Thoma Bravo, L.P.
Joint Financial Advisor

Financial Institutions

Nov 2024

Pending

MUBADALA
CAPITAL

C\$12,100,000,000

Acquisition of
CI Financial Corp.
Lead Financial Advisor

Feb 2024

Unipol
GRUPPO

~€6,000,000,000

Merger with **UnipolSai**
Sole Financial Advisor to
the Board of Directors

Gaming

Jan 2024

kindred

SEK 27,951,000,000

Fairness Opinion
Sole Financial Advisor

Sep 2024

Pending

playtech

€2,300,000,000

Sale of **Snaitech S.p.A.** to
Flutter Entertainment
Joint Financial Advisor

Healthcare

Jul 2024

Pending

BSV
bringing life to life

\$1,360,000,000

Sale to
Owens & Minor
Sole Financial Advisor

Jul 2024

ROTECH
HEALTHCARE INC.

\$1,630,000,000

Sale to
Mankind Pharma Ltd
Financial Advisor

Real Estate

Feb 2024

TRITAX BIG BOX

£924,000,000

Acquisition of **UK Commercial**
Property REIT Limited
Lead Financial Advisor

Jan 2024

LXi REIT
Long Indexed Income

£1,900,000,000

Merger with
LondonMetric Property plc
Joint Financial Advisor

Services

Apr 2024

Applus

€2,600,000,000

Take-Private Acquisition of
Applus Services S.A.
Joint Financial Advisor

Nov 2023

Guidehouse

\$5,300,000,000

Sale to
Bain Capital
Joint Financial Advisor