Application of interest to provide Financial Advisory Services to the Government Offices of Sweden

Greenhill & Co. International LLP ("Greenhill") and its parent company Mizuho Financial Group, Inc. is delighted to express its interest in acting as adviser to the Swedish Government Offices ("the Government"). This application of interest supersedes our previous submission of February 2016.

Information about the tenderer

Greenhill & Co. International LLP, incorporated in England, Reg No OC332045, is an affiliate of Greenhill & Co., Inc. which is incorporated and has its head office located in New York, USA. Greenhill & Co. Sweden AB is a wholly owned subsidiary of Greenhill & Co., Inc

Addresses

Sweden
Greenhill & Co. Sweden AB
Biblioteksgatan 8
SE-111 46 Stockholm
Sweden
Tel: +46 8 402 1370

UK
Greenhill & Co. International LLP
Berkeley Square House
London W1J 6BY
United Kingdom
Tel: +44 20 7198 7400

Main Contact
Mats Bremberg
Managing Director
Head of Nordic Region
Direct tel: +46 8 402 1375
Mobile: +46 733 868 986
E-mail: mats.bremberg@greenhill.com

Greenhill has all the necessary licences and permits to provide the services as described in this document (Greenhill is regulated in the UK by the Financial Conduct Authority and is entered in the Financial Services Register under the following registration number: 474168).

Overview of Mizuho | Greenhill

Greenhill is a leading independent investment bank focused entirely on providing financial advice on significant mergers, acquisitions, restructurings, financings and capital advisory to corporations, partnerships, institutions and governments globally.

Since its foundation in 1996, the firm has advised on over 1,000 transactions with an aggregate value in excess of $3 trillion. Greenhill is part of Mizuho Financial Group, Inc. (TSE: 8411 and NYSE: MFG, “Mizuho”), one of the largest financial institutions in the world.

Mizuho is a leading full-service investment and corporate banking provider with complete sector coverage. Greenhill operates as Mizuho’s independent M&A- and restructuring arm.

Full-Service Investment & Corporate Banking Platform

Mizuho’s acquisition of Greenhill brings together two world-class organizations to deliver holistic solutions to clients

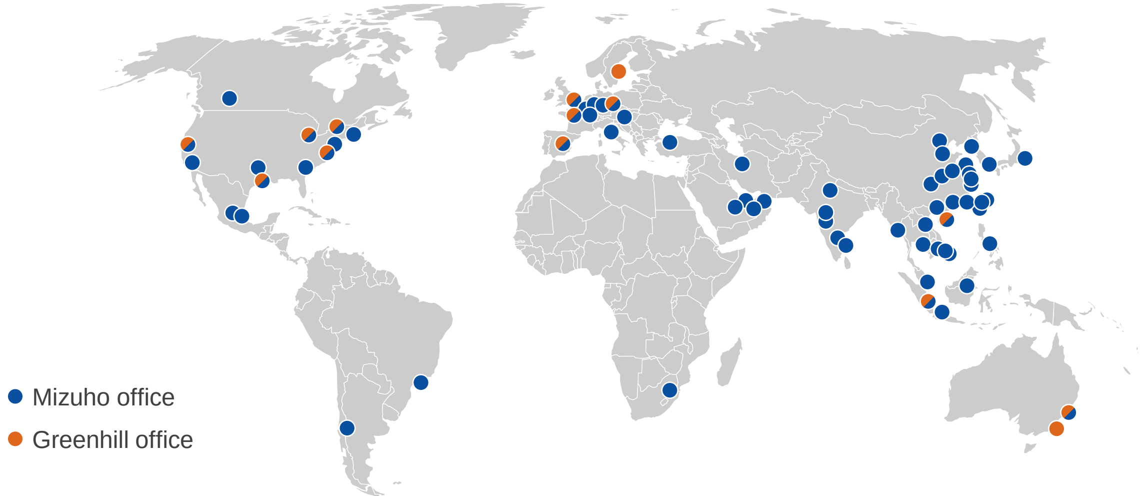
MIZUHO

- ✓ Offices worldwide with 60,000+ employees
- ✓ $1.8 trillion in assets
- ✓ The only Asian bank with unequivocal commitment to Investment and Corporate Banking in the Americas
- ✓ “Gateway to Asia” with unparalleled access to region
- ✓ Bespoke, structured solutions
- ✓ Collaborative, entrepreneurial culture

Greenhill

- ✓ Greenhill operates as Mizuho’s M&A and RX arm
- ✓ ~30-year history with 14 offices across the U.S., Canada, EMEA and Asia-Pacific
- ✓ 370+ dedicated professionals globally
- ✓ Deep industry domain expertise and track record of advising clients on their most important strategic transactions
- ✓ Leading with content & ideas; unmatched knowledge of, and unparalleled access to public and private companies, institutional investors and private equity

Global Presence Worldwide



Our capabilities and approach

Greenhill

Buy-Side Advisory

- A strong record of successful buy-side advisory assignments in relation to public or private target companies and particularly with respect to cross-border buy-side engagements

Sell-Side Advisory

- Leveraging our independence and lack of conflicts, we have a strong track record in a range of public and private sell-side advisory roles

Strategic review

- Our independence allows us to provide unconflicted strategic advice on a wide range of assignments

Debt & Equity markets advisory

- Greenhill has broad experience of advising companies on debt and equity market issues, including capital structuring alternatives

“Distressed” M&A / Restructuring

- We advise debtors, creditors and acquirers of companies that are involved in reorganisations, recapitalisations or out-of-court restructurings, as well as advising firms in determining the strategies that will maximise sale values, including a sale of all or part of the company

Special assignments

- Various advisory work that we undertake does not fit a conventional ‘transaction’ definition; Greenhill’s independence, experience, expertise and discretion positions us well for special advisory assignments

Our approach – The Greenhill Difference

Greenhill

Breadth of Industry Coverage Efforts

Global expertise

Led by experts with decades of experience in dedicated sectors

Dedicated Senior Teams with Execution Experience

Team members work across geographies and sectors

Tight-knit team supports discretion upon which clients rely

Experienced senior team members have held a variety of leadership positions at other firms

Pure Advisory Focus

Focus purely on strategic advice

Conflict free

Focus on Advising Market Leaders

Publicly traded entities

Boards of directors and special committees

Financial sponsors

Institutional investors

Governments

Broad, International Industry and Sector Expertise

Selected Greenhill credentials

Government				
$3.5 billion Government of Canada on the acquisition of TRANSMOUNTAIN Pipeline system and related assets May 2018	$2.0 billion Australian Government on the peer review of Moorebank Intermodal Precinct Linking of Sydney's major port with road and rail systems April 2012	$40.0 billion Australian Government Greenhill acted as sole adviser in connection with nbn Australia's broadband network February 2011	$51.6 billion U.S. Department of the Treasury on the divestment of AIG November 2010	$672 million In relation to refinancing and conditional capital injection SAS February 2010

Consumer & Retail				
$1.8 billion TATE & LYLE on the acquisition of CPKelco June 2024	$10.6 billion TESCO on the divestment of its Thailand and Malaysia businesses C.P. GROUP March 2020	$45.4 billion iff on its merger with DUPONT Nutrition & Biosciences division December 2019	$10.0 billion Walmart on credit card program agreement with Capital One July 2018	$4.6 billion TESCO on the acquisition of BOOKER January 2017

Financial institutions				
$520 million experian on its acquisition of illion April 2024	$1.4 billion SIRIS on its acquisition of EQUINITI May 2021	$25.1 billion TSYS on its sale to globalpayments May 2019	$1.1 billion TSYS on the acquisition of CAYAN December 2017	$4.3 billion Heartland Payment Systems on its sale to globalpayments December 2015

Industrials				
n.a. Danfoss Danfoss Fire Safety on the divestment to SIEMENS October 2024	$1.2 billion TYMAN PLC on its sale to Quanex April 2024	$950 million Minnesota Rubber & Plastics Quadion LLC KKR on its sale to TRELLEBORG October 2022	$7.9 billion Brookfield / Cameco on the acquisition of Westinghouse October 2022	$1.6 billion Inchcape on the acquisition of DERCO July 2022

Real estate				
$2.2 billion Australian Unity on its defense of northwest July 2021	$4.2 billion dexus on its merger with AMPCAPITAL April 2021	$1.6 billion KDX KENEDIX on its sale to SMFL Sumitomo Mitsui Finance and Leasing November 2020	$3.1 billion PURE INDUSTRIAL on its sale to Blackstone January 2018	$3.5 billion Brookfield Canada Office Properties on its go private transaction with Brookfield Property Partners April 2017

Broad, International Industry and Sector Expertise

Selected Greenhill credentials

Financial sponsors

$415 million PARTHENON CAPITAL on the acquisition of globalpayments Gaming services divsion February 2023	$2.2 billion GI Alliance on its recapitalization and buyout of Waud Capital to APOLLO August 2022	$1.4 billion CARLYLE on the acquisition of Theramex For Women, For Health March 2022	$1.7 billion TATE & LYLE on its divestment of primary products business in North and Latin America to KPS Capital Partners, LP July 2021	$1.8 billion efi on its sale to SIRIS April 2019

Energy

$962 million CONTOURGLOBAL on the acquisition of Grenergy renovables 3 independent solar and BESS projects December 2024	n.a. Interogo holding on its 49% acquisition of BRUC 1.1 GW solar portfolio June 2023	$1.2 billion NORGES BANK on its 49% acquisition of Iberdrola 1.3 GW solar and wind portfolio January 2023	$617 million ASTERION ENERGIES on its sale to REPSOL December 2022	$4.6 billion ENERGY INFRASTRUCTURE PARTNERS on its 25% acquistion of REPSOL Renovables June 2022

Healthcare

n.a. Pharmanovia Triton on its acquisition of a global central nervous system portfolio from SANOFI September 2023	$3.9 billion abbvie on a broad collaboration with Genmab June 2020	n.a. gsk GlaxoSmithKline Combination of Consumer Health businesses Pfizer December 2018	$13.0 billion gsk GlaxoSmithKline on the buyout of Novartis' 37% stake in its Consumer Health J.V. NOVARTIS March 2018	$40.5 billion teva on the acquisiton of Allergan August 2016

Power & Utilities

$875 million DURANGO MIDSTREAM on its sale to KINETIK June 2024	$1.3 billion TALOS ENERGY on the acquisition of QUARTER NORTH ENERGY January 2024	$2.7 billion TG NATURAL RESOURCES on its acquisition of ROCKCLIFF ENERGY II LLC December 2023	$9.0 billion EAGLECLAW MIDSTREAM on its merger with ALTUS MIDSTREAM October 2022	$6.0 billion MCDERMOTT on its merger with CB&I December 2017

TMT

$4.8 billion PGIM GoldenTree ASSET MANAGEMENT LP CONTRARIAN CAPITAL MANAGEMENT, L.L.C. on the restructuring of Digicel January 2024	$8.6 billion TEGNA on its sale to STANDARD GENERAL February 2022	n.a. on its sale to AMP September 2020	$751 million Goldman Sachs ANTIN on the take-private of CityFibre April 2018	$4.1 billion TelecityGroup on the acquisition of EQUINIX May 2015