

EY-Parthenon

Tender for Financial Advisory Services

June 2025

EY-Parthenon Corporate Finance is a leading mid-market financial advisor, positioned both globally and locally with a proven track record of maximizing deal value



+1,900
Corporate Finance
professionals



+400
Completed
deals per year



\$25 – 300m
Deal value sweet spot



60%
Cross-border
buyers

Rank	Financial Advisor	Deal value (\$m)	# of deals
1	EY	7 040	359
2	Carnegie Investment Bank	6 709	175
3	PwC	6 518	463
4	Deloitte	6 254	346
5	SEB	5 400	98
6	ABG Sundal Collier	4 288	111
7	DNB Bank	3 875	120
8	Danske Bank	3 837	115
9	Pareto Securities	3 245	65
10	Rothschild	3 192	88

Mergermarket
Criteria: January 2020 to December 2024, Deal value <USD 250m, all sectors

Corporate finance-related services

- ✓ Sell-side M&A
- ✓ Buy-side M&A
- ✓ Public-to-Private
- ✓ MBO/LBO
- ✓ Capital raising & Private placements
- ✓ Fairness opinions
- ✓ Valuation/modelling

** We do not have the necessary permits to market securities to the public*



Local and global capabilities



Dedicated sector focus



Exceptional reach to
different buyer groups



Full breadth of strategy and
transaction services

Key sector teams



Technology



Energy &
Infrastructure



Industrial products &
Business services



Life Sciences &
Healthcare

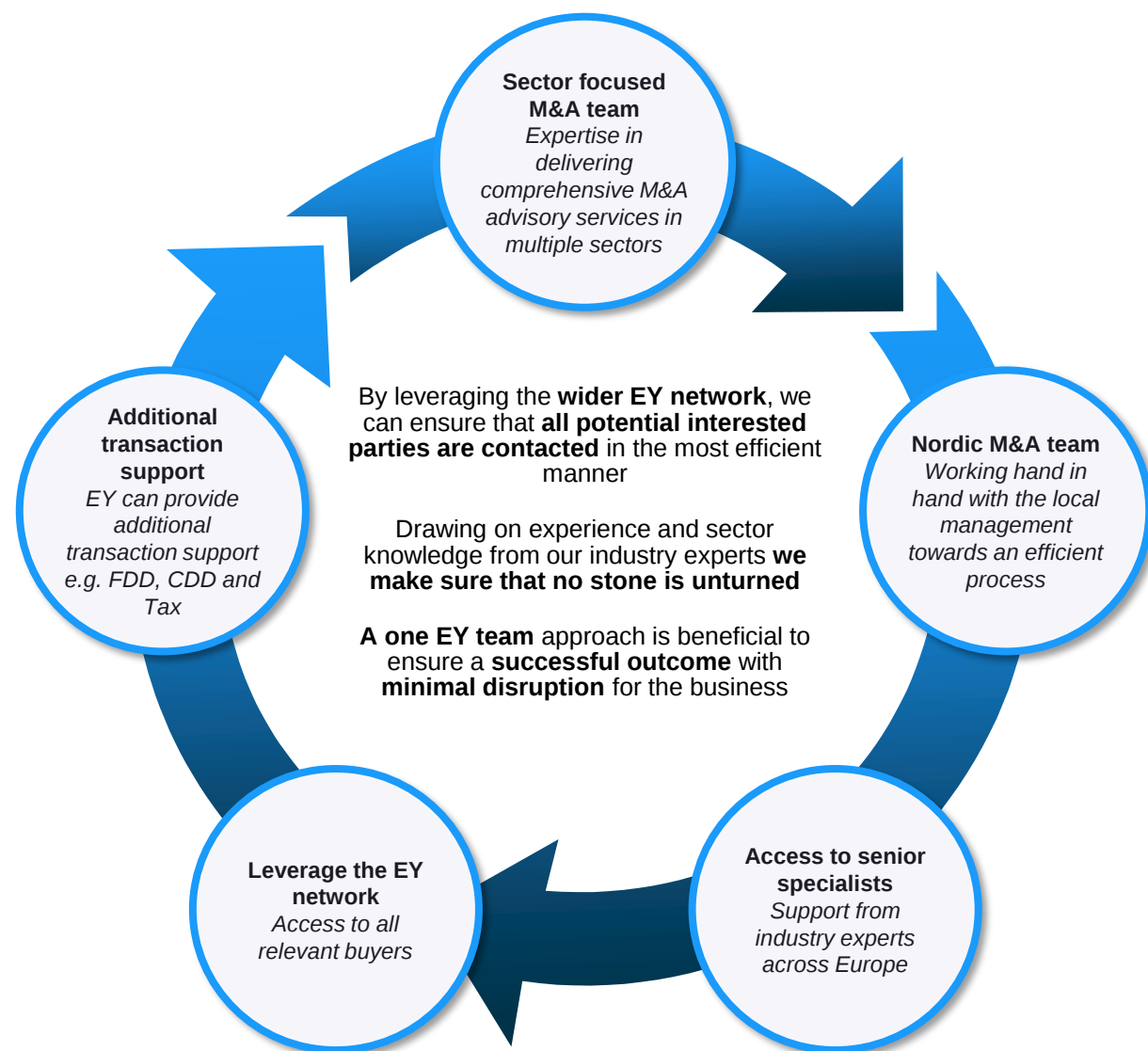


Financial Services



Real Estate

EY's breadth of integrated strategy and transaction services offered to our clients – all in house



			M&A Boutiques	Investment banks
Geographies	Global reach	✓	~	✓
	Local presence on the ground	✓	~	○
Sectors	Complete Coverage	✓	○	✓
Relationships	Multinational Strategies	✓	~	✓
	Private Equity & Pension Funds	✓	~	✓
Transaction Strategy & Execution Services	Buy-/ Sell-side M&A execution	✓	✓	✓
	Private Placement & Equity Raising	✓	✓	✓
	Corporate Strategy Advisors	✓	○	○
	Operational Improv. & Integration	✓	○	○
	Commercial, Financial & Tax Diligence	✓	○	○
	Tax Planning & Structuring	✓	○	○
	Independent Capital Advisory	✓	✓	○
	Underwriting (Debt or Equity)	○	○	✓
	Legal Services	✓	○	○

Uniquely positioned to provide unmatched value to local customers with international footprint

~400 000
professionals

200 000+
clients

~2 000
global corporate finance
professionals

1 000+
completed deals in Europe
since 2013

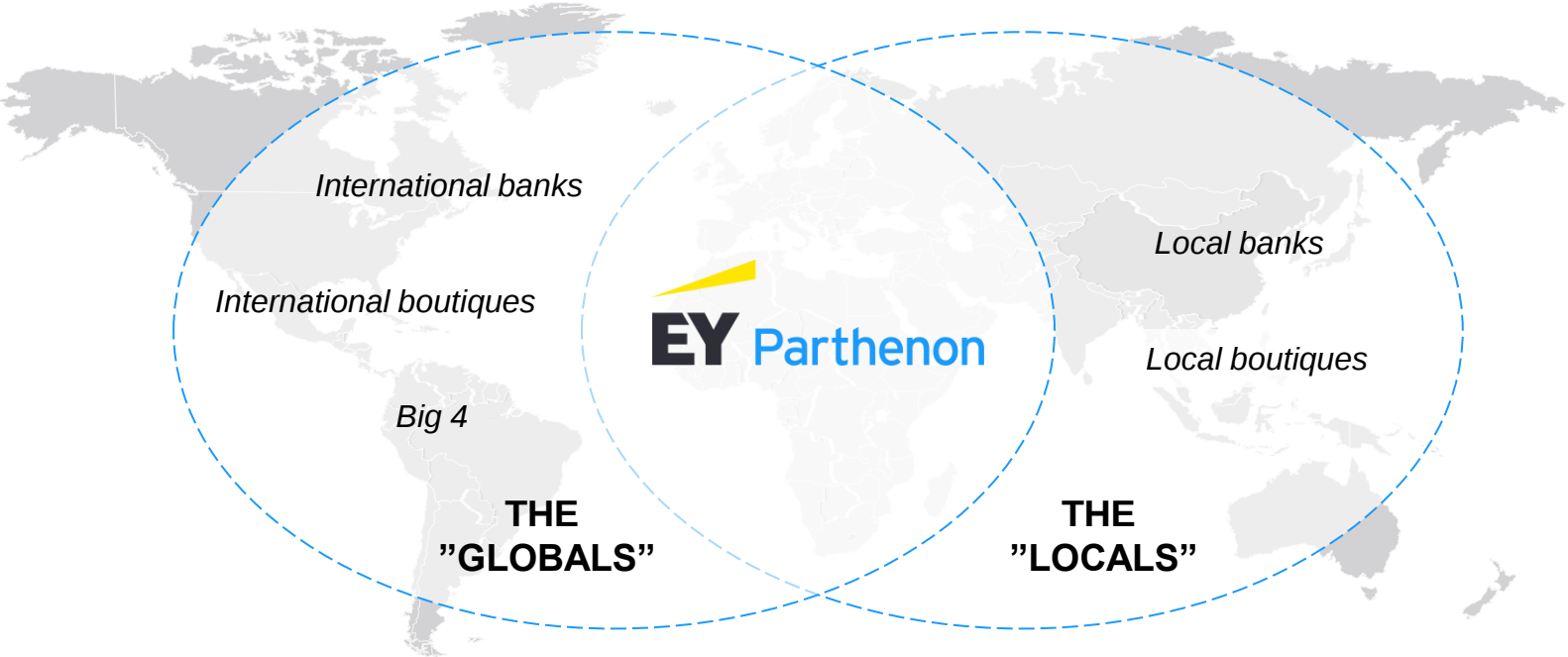
~\$600m
On average deal size

Global network

- ▶ Access and relationship with the majority of all buyers in the world
- ▶ Global market Intelligence
- ▶ On-ground support in every market

Local presence

- ▶ Local market understanding
- ▶ Close proximity to clients
- ▶ Keep same hours as Clients
- ▶ Smooth client collaboration



Contact information

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Recent Nordic Corporate Finance Transactions (I/III)



Recent Nordic Corporate Finance Transactions (II/III)



Recent Nordic Corporate Finance Transactions (III/III)

