

Financial Advisory services to the Government of Sweden

Deutsche Bank is pleased to express its interest in providing financial advisory services to Regeringskansliet.

Deutsche Bank was founded over 150 years ago to partner German companies for their global banking needs. Today it is a leading European bank with global reach. The bank offers commercial and investment banking, retail banking, transaction banking and asset and wealth management products and services. Deutsche Bank is headquartered in Frankfurt, Germany, and listed on the Frankfurt Stock Exchange.

Company Details	
Full legal name:	Deutsche Bank AG
Company number:	HRB 30000
Country of incorporation:	Germany
Company residence:	Taunusanlage 12, 60325 Frankfurt am Main, Germany
Licenses:	Deutsche Bank AG is a stock corporation (Aktiengesellschaft) incorporated under the laws of the Federal Republic of Germany with its principal office in Frankfurt am Main. It is registered with the local district court (Amtsgericht) in Frankfurt am Main under No HRB 30000 and licensed to carry on banking business and to provide financial services. It is subject to supervision by the European Central Bank (ECB), Sonnemannstrasse 22, 60314 Frankfurt am Main, Germany, and the German Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht or BaFin), Graurheindorfer Strasse 108, 53117 Bonn and Marie-Curie-Strasse 24-28, 60439 Frankfurt am Main, Germany. Deutsche Bank Aktiengesellschaft ("DB") is licensed in Germany to conduct underwriting and placement business. In other EEA member states, DB relies, with regard to underwriting and placement services, on the passporting provisions as set out in Directive 2013/36/EU of the European Parliament and of the Council of 26 June 2013. Under European Union law, the provision of M&A advisory services by DB is within the scope of Directive 2014/65/EU of the European Parliament and of the Council of 15 May 2014 on markets in financial instruments and amending Directive 2002/92/EC and Directive 2011/61/EU ("MiFID 2") and, in particular, Annex I Section B No. 3 ("Advice to undertakings on capital structure, industrial strategy and related matters and advice and services relating to mergers and the purchase of undertakings"). While the provision of financial advisory services does not require a license under applicable European Union or German law, the provision of such services is governed by, inter alia, certain provisions of MiFID 2 and the German Securities Trading Act (WpHG).
Deutsche Bank Stockholm branch:	Deutsche Bank is present in Sweden since 1995. With branch status since 1998, Deutsche Bank Sweden now offers commercial and investment banking activities as well as private wealth management services locally. Stockholm (DBS) is part of Deutsche Bank's Nordic Region and has access to product and industry specialists across the globe to assist its Swedish clients attain their strategic and financial objectives.
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Deutsche Bank's service offering in summary



Within Origination and Advisory, Deutsche Bank is a full-service investment bank with a broad array of services including e.g.:

- ☑ **M&A:** Advisory solutions across public takeovers, defence, mergers and divestitures, privatisations, dual track IPOs, business portfolio reviews and acquisition searches, competitor strategies and analyses, balance sheet optimisation, dividend policies and corporate governance
- ☑ **Equity Capital Markets:** Primary equity products including IPOs, follow-on offerings, rights issues, SPACs, accelerated book builds and convertible / exchangeable bonds as well as structured equity transactions. The targeted ECM offering is supported by an equities sales force and full research offering across all major industry sectors
- ☑ **Debt Capital Markets:** Investment grade debt, loan capital markets and private placements across developed and emerging markets

Selected credentials in Sweden and beyond

M&A	Klarna. Undisclosed Sole financial advisor to Klarna on the carve-out sale of Klarna Checkout to blq invest Sole Financial Advisor Sweden October 2024	Rösurs SEK4.7bn Sole financial advisor to Rösurs Holding AB on the public cash offer by CVC and Waldakt AB Sole Financial Advisor Sweden September 2024	SILO_{AI} AMD USD665m Sole financial advisor to Silo AI on its sale to AMD Sole Financial Advisor Finland August 2024	Sesol Undisclosed Sole financial advisor to the owners of Sesol AB on the majority sale to Nordic Capital Sole Financial Advisor Sweden February 2024	EQT GlobalConnect Undisclosed Financial advisor to EQT Infrastructure on their minority stake sale in GlobalConnect to Mubadala Financial Advisor Sweden April 2023
	Swedbank EUR750m 3.250% Sep-29 Green Active Joint Bookrunner Sweden March 2025	SEB EUR1.0bn 3.375% Mar-30 Green Active Joint Bookrunner Sweden March 2025	SBAB! EUR500m 3.250% Jan-30 Green Active Joint Bookrunner Sweden January 2025	Epiroc EUR500m 3.625% Feb-31 Active Joint Bookrunner Sweden February 2024	VOLVO EUR800m EUR500m 3.125% Sep-26 3.125% Feb-29 Active Joint Bookrunner Sweden January 2024
	Citycon EUR48m Primary ABB Joint Global Coordinator Finland February 2024	AMER SPORTS USD1.4bn IPO Joint Bookrunner US / Finland January 2024	FINNAIR EUR570m Rights issue Joint Global Coordinator Finland November 2023	alvotech USD2.25bn deSPAC Lead Financial Advisor US / Iceland June 2022	polestar USD20bn deSPAC Financial Advisor Sweden / US May 2022
	SAS USD1.2bn Advisor to Swedish state in relation to its equity and debt holdings in SAS Financial Advisor Sweden / US August 2024	T.. EUR2.4bn Secondary ABB Joint Bookrunner Germany June 2024	ATHENS INTERNATIONAL AIRPORT ELLETHERIOS VENIZELOS EUR785m IPO Senior Joint Bookrunner Greece February 2024	uni per EUR27bn Recapitalisation by capital increase solely subscribed to by the Bund Financial Advisor Germany December 2022	AIRFRANCEKLM GROUP EUR4.0bn Recapitalisation package Advisor, GloCo, Lead Manager, Bookrunner France April 2021
	Government / State Aid				



World's Best Bank for Corporates



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Investment Banking Awards 2021

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