



Deloitte

Deloitte Corporate Finance Sweden

Application: Financial adviser to
the Swedish Government

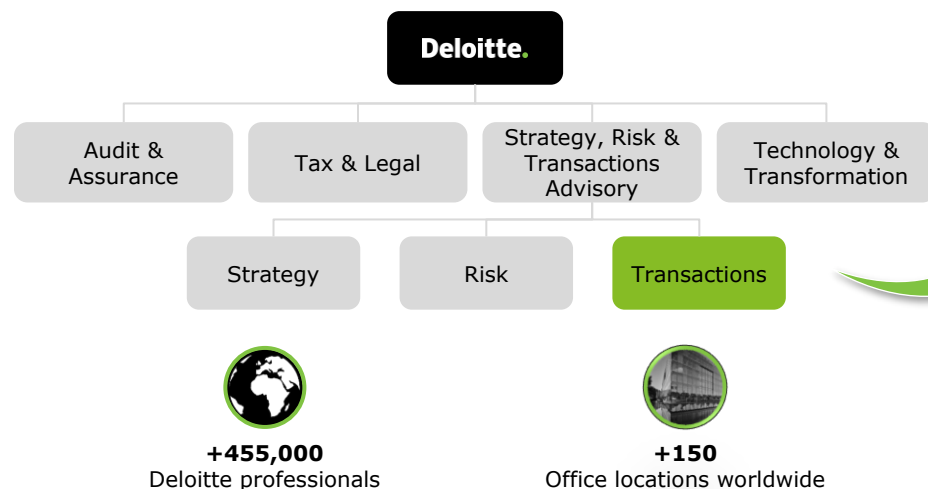
Stockholm, March 2025

Deloitte.

Deloitte is the largest professional services company globally

Global family with a wide reach

Broad service offering...



...with unparalleled transaction experience...



...and a structured approach towards reaching local decision makers

Partners with strong client relationships

Outreach facilitated by Deloitte's local professionals who provide direct inroads to key decision makers

Leverage industry sector teams

Industry sector teams with deep industry knowledge assist globally with specific insights and advice

Deloitte.

Broad network of advisory service specialists across functions

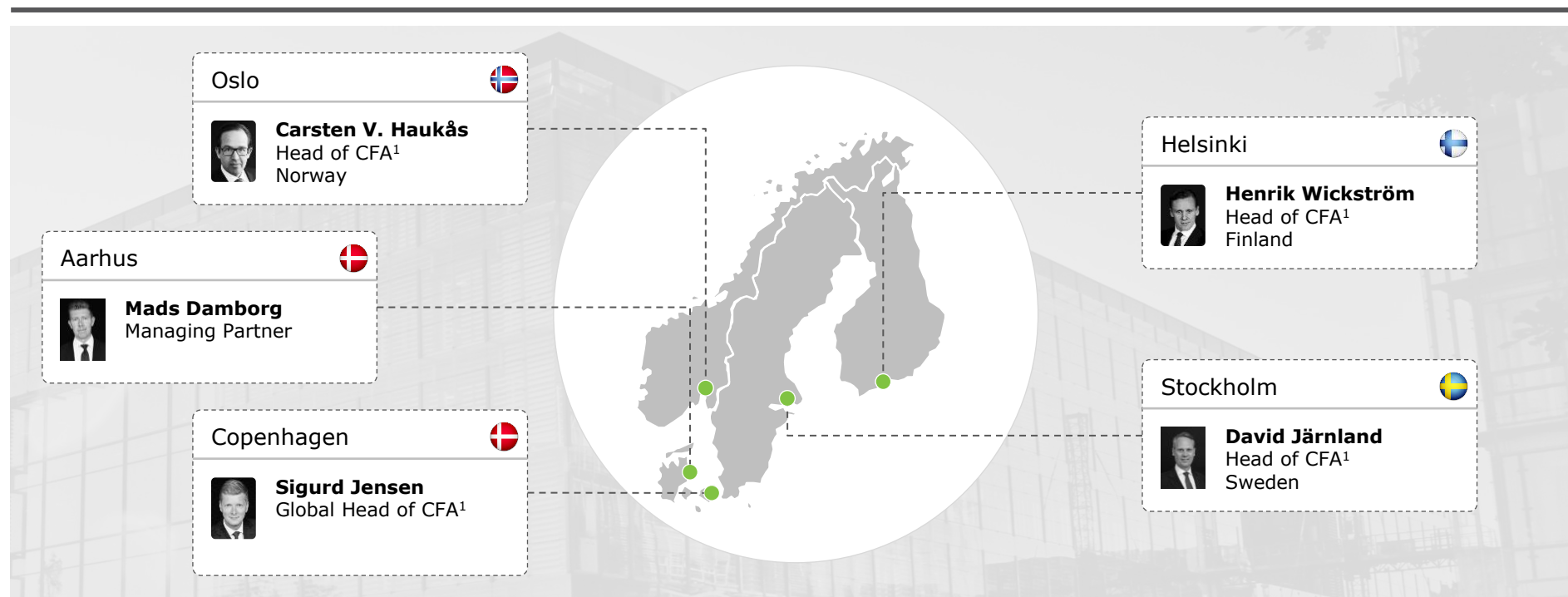
Deloitte's global family has a second-to-none reach as the largest provider of professional services globally

We are part of the global Financial Advisory setup

Deloitte's global Corporate Finance practice operates locally with close collaboration across borders

Deloitte Corporate Finance is a dedicated Nordic adviser

Our strong foothold in the Nordic region enables cross-border insights



Local experience combined with access to an extensive network of Deloitte professionals



+100 Nordic Corporate Finance professionals



+350 transactions in the Nordic region since 2020



~30 offices in Europe, supporting the Nordic team with inroads and insights to key decision makers

Deloitte Corporate Finance offers full support throughout the entire process

Tailored service offerings optimise your potential

Overview of Deloitte Corporate Finance service offerings

What do we provide?	Service offerings			
Tailored M&A advisory services to handle every strategic, financial and tactical aspect of the desired M&A process, all according to your needs	Sell-side advisory - Assist in the sale of a business including initial assessment of strategy and timing - Allows the company to reach the best possible price and terms while minimising risk - Time frame ~6 months	Buy-side advisory - Assist in identifying and acquiring businesses or assets - Key tasks include assessment of valuation, strategy, negotiation and project management - Time frame ~3 months	Strategic advisory - Assessment of current business operations and identifying growth opportunities - Improve and understand the company's competitive position - Varying time frame	Capital raising / Debt advisory - Assist companies to raise capital or debt to fund operations, growth or other strategic objectives - Identify sources of funding, projections and financing strategies - Varying time frame
Who do we advise?				
- Company owners - Entrepreneurs - Private Equity clients Public clients Governments, Municipalities, etc.				
We handle all the intensive workload from the initial considerations to a completed transaction				

Deloitte Corporate Finance adopts an industry-agnostic approach, providing advisory services across all sectors

Business Services	Energy & Resources	Governmental	Life Science & Healthcare
Consumer Products	Financial Services	Industrials	Technology, Media & Telecom

Selected credentials in Sweden

Deloitte Corporate Finance | Credentials

Successful M&A execution often requires both end-to-end collaboration and local presence across multiple geographies

Sweden

Exclusive financial adviser to



In the sale of **ZMARTA** to **axo** backed by **CORSAIR** group and the acquisition of a minority stake in the combined **axo** group

Pending
Deloitte.

Exclusive financial adviser to

Bergendahls

in **Glitter**'s acquisition of **SATRA** a portfolio company of **verdane**

Mar 2025
Deloitte.

Exclusive financial adviser to

Nativus AB

In the divestment of **NATIVUS** **SYNERCO** **Medis** to **Synerco** a portfolio company of **Verso**

Dec 2024
Deloitte.

Exclusive financial adviser to

Bergendahls

In the divestment of their majority stake in **CITY GROSS** to **Axfood**

Oct 2024
Deloitte.

Exclusive financial adviser to

ROCKER

In the sale of the business to **nordiska.**

Jun 2024
Deloitte.

Exclusive financial adviser to

FLOWERVE

In the sale of **FLOWERVE** to **ANDRITZ**

May 2024
Deloitte.

Exclusive financial adviser to

colobrama

In the sale of the business to **MG MESTERGRUPPEN**

Apr 2024
Deloitte.

Exclusive financial adviser to

elkedjan

In the acquisition of **Walter Hansson EI AB**

Apr 2024
Deloitte.

Exclusive financial adviser to

nobia

In the sale of **ewe** to a consortium led by **IL AG**

Mar 2024
Deloitte.

Exclusive financial adviser to

nobia

In the sale of **bribus** to **capital partners**

Mar 2024
Deloitte.

Exclusive financial adviser to

HIGH PERFORMANCE SOLUTIONS

In the sale of **Stockholms Stadsnät** to **Bredband2**

Feb 2024
Deloitte.

Exclusive financial adviser to

Deloitte.

In the divestment of Deloitte Sweden's Accounting and Payroll business to **accountor** a portfolio company of **VITRUVIAN**

Jan 2024
Deloitte.

Exclusive financial adviser to

elkedjan

In the acquisition of **Eksjö Elteam, ELTT Eltjänst Elteknik, Köpings Elektriska, Lysekils Elektriska**

Jan 2024
Deloitte.

Exclusive financial adviser to

NCC

In the sale of **BERGÅSET** to **REMONDIS** WORKING FOR THE FUTURE

Aug 2024
Deloitte.

Exclusive financial adviser to

MIRADO

In the sale of the business to **ASPIRA PARTNERS**

May 2023
Deloitte.

Exclusive financial adviser to

YUSHIN

In the acquisition of **WEMO.**

May 2023
Deloitte.

Exclusive financial adviser to

NCC

In the acquisition of **goodtech's** operations at Åland

Mar 2023
Deloitte.

Exclusive financial adviser to

Bergendahls

In the merger between their two portfolio companies **GRANIT KITCHENTIME**

Nov 2022
Deloitte.

Exclusive financial adviser to

Elof Hansson

In the sale of **adexi** to **COMMAXX**

Oct 2022
Deloitte.

Exclusive financial adviser to

NCC

In the sale of **NCC NoBig** to **No Big Alliance** a portfolio company of **EquipCapital**

Sep 2022
Deloitte.

Exclusive financial adviser to

Syntell

In the sale of the business to **cag**

Jul 2022
Deloitte.

Exclusive financial adviser to

Ekman

In the sale of **Ekman Denmark** to **CMBIOMASS**

Jun 2022
Deloitte.

Exclusive financial adviser to

LI-INSTALLATION

In the sale of the business to **bravida**

May 2022
Deloitte.

Exclusive financial adviser to

NCC

In the sale of **HERCULES** to **BE GROUP**

Apr 2022
Deloitte.

Contact information

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